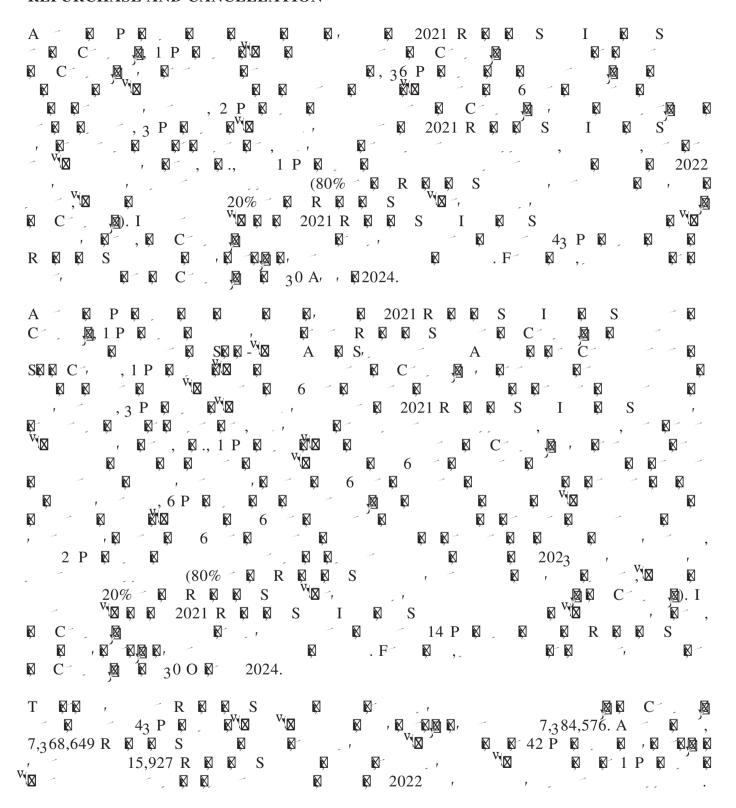
REASONS, BASIS, NUMBER OF PERSONNEL AND NUMBER OF SHARES FOR THE REPURCHASE AND CANCELLATION



STATEMENTS AND UNDERTAKINGS

CONCLUSIVE VIEWS OF THE LEGAL OPINION

 $A \sim \mathbb{R} B \qquad J \quad , \quad L^{V_{\bullet}} \square O \quad : \quad$

BM B B China Railway Group Limited
Chen Yun
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