

H K E C L T S E H K L



REASONS, BASIS, NUMBER OF PERSONNEL AND NUMBER OF SHARES FOR THE REPURCHASE AND CANCELLATION

A P 2021 R S I S
 C 1 P C
 C , 36 P 6
 , 2 P C
 , 3 P 2021 R S I S
 , 1 P 2022
 (80% R S
 20% R S
 C . I 2021 R S I S
 R S C 43 P
 C 30 A , 2024.

A P 2021 R S I S
 C 1 P R S C
 S C , 1 P S A S A C
 , 6
 , 3 P 2021 R S I S
 , 1 P C
 , 6
 , 6
 , 6 P 6
 , 6
 2 P
 (80% R S
 20% R S
 C . I 2021 R S I S
 C 14 P R S
 C 30 O 2024.

T R S C
 43 P 7,384,576. A
 7,368,649 R S 42 P
 15,927 R S 1 P
 2022

T R S

C

STATEMENTS AND UNDERTAKINGS

The Board of Directors of China Railway Group Limited (the "Company") has approved the 2021 Annual Report of the Company. The Board of Directors is responsible for the accuracy and completeness of the information contained in the 2021 Annual Report of the Company. The Board of Directors has also approved the 2021 Annual Report of the Company. The Board of Directors is responsible for the accuracy and completeness of the information contained in the 2021 Annual Report of the Company.

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CONCLUSIVE VIEWS OF THE LEGAL OPINION

According to the legal opinion of the law firm:

(1) The Company has provided all the necessary information and documents to the law firm for its legal opinion.

(2) The Company's 2021 Annual Report of the Company is in compliance with the relevant laws and regulations of the PRC.

(3) The Company's 2021 Annual Report of the Company is in compliance with the relevant laws and regulations of the PRC.

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China Railway Group Limited
Chen Yun
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B, PRC
20 D 2024

A, M. CHEN W, M. WANG S, M. CHEN, M. WEN L, M. TU H, M. CHEN W, M. WANG S, M. CHEN, M. IU L.